



*opening up*  
**your business  
account**

## **RECREATIONAL/CLUB UNINCORPORATED ASSOCIATIONS**

### **Documentation needed from the organization to open the account:**

- Board minutes designating Directions Credit Union as the depository and naming the specific individuals authorized on the account *(this should be signed by the board secretary or a third party who is not a signer on the account)*
- Proof of EIN – SS-4 form issued by the IRS
- Contact number and email address for the organization
- Physical address and mailing address for the organization – the business itself has to be domiciled in our field of membership

### **Documentation needed from each signer on the account:**

- Valid driver license and social security number for each signer
- Contact number and email address for each signer
- Physical address and mailing address for each signer
- If the address on the license does not match the physical address given we will need address verification



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