

# PERSON CENTRIC / Mobile and Online Banking



Jill

- Member #100
- Member #200
- Member #300
- Member #400



Jane

- Member #300



Jack

- Member #200



- Member #400

- ▶ Jill has been a member of the credit union most of her life. She still has her childhood savings account (**Member #100**) and a joint savings, checking, mortgage, and auto loan with her husband (**Member #200**).
- ▶ Jill is also listed as a joint owner on her daughter Jane's savings account (**Member #300**). Jane opened her own checking but needed Jane as co-signer on her auto loan.
- ▶ Jill also started her own business (ABC Company) and has a business savings and checking account (**Member #400**).
- ▶ **Jill, Jack, and Jane will need to set up their own online banking user account and password.**
- ▶ **Jill's business (ABC Company) has its own login as well with its TIN.**

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